

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ ตามทิศทางตลาดหุ้นสหรัฐฯ กังวลเศรษฐกิจจีนฟื้นตัวช้ากว่าคาด สะท้อนจากอุปสงค์น้ำมันเชื้อเพลิงในจีนช่วงครึ่งปีแรก 2567 นำเข้าลดลง 11% นักลงทุนระมัดระวังการลงทุนเพื่อรอข้อมูลประกอบการในไตรมาส 2/67 และผลการประชุมของธนาคารกลางสหรัฐฯ ญี่ปุ่นและอังกฤษในสัปดาห์นี้ เราคาดว่าธนาคารกลางสหรัฐฯ (เฟด) จะคงอัตราดอกเบี้ยไว้ที่ระดับเดิมในการประชุมรอบนี้ แต่จะส่งสัญญาณปรับลดอัตราดอกเบี้ยลงในการประชุมเดือนก.ย. นอกจากนี้ธนาคารอังกฤษอาจจะตัดสินใจปรับลดอัตราดอกเบี้ยลง หลังสัญญาณเงินเฟ้อในอังกฤษเริ่มผ่อนคลายลง ในขณะที่ธนาคารกลางญี่ปุ่นอาจจะตัดสินใจปรับขึ้นอัตราดอกเบี้ยเล็กน้อย เราคาดว่าจะมี fund flow ไหลเข้าตลาดตราสารหนี้ไทยต่อเนื่อง หลังจากในเดือนนี้มีเม็ดเงินไหลเข้าสุทธิราว 2 หมื่นล้านบาท MTD

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก แรงหนุนจากหุ้น DELTA ที่รายงานผลประกอบการไตรมาส 2/67 ดีกว่าตลาดคาด และแรงซื้อหุ้นแบงก์ โดยเฉพาะ KBANK หลังแบงก์ใหญ่เริ่มทยอยปล่อยซอฟต์แวร์เพื่อ SMEs และสำนักงานเศรษฐกิจการคลังปรับเพิ่มคาดการณ์ GDP ของไทยในปีนี้เป็น 2.7%

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,300 จุด แนะนำ ซื้อเพื่อหวังผลดีกลับแถว ๆ 1,325 จุด หุ้นที่แนะนำ KTB, BBL



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 812 จุด ยังลุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 823 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 812-823 จุด รับรู้กำไร



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